

Note Analysis Worksheet

The paper worksheet always needs to be completed before anyone can make a determination of what the note is worth. Please make sure that you gather all of the information on this worksheet.

Name: _____

Date: _____

Address: _____

Phone #: _____

Property Information

Property Address:

Type of Property: _____

Owner Occupied: _____

Property Value: \$_____ Established By: _____

Date: _____

Payer's Credit Score: _____

1st loan Amount: \$_____ Monthly Pmt: \$_____ New / Assumed

2nd loan Amount: \$_____ Monthly Pmt: \$_____ New / Assumed

Down Pmt Amount: \$_____ LTV: _____% ITV: _____%

Note Information

Original Amount \$_____ Balance \$_____

As of: _____

Interest Rate: _____%

Payment Amount: \$_____

Date of 1st Payment: _____

Original Length: _____ mos.

Type: Amount, I/O, Other _____

Number of Payments Made: _____

Number Remaining: _____

Are the payments on time: _____ what day of the month are they due _____

Balloon Payment if any: \$ _____

Are there any Clauses:

Seller Information

Note Seller's Motivation: _____

When Needs To Close: _____

Received other Offers: \$ _____

What does the Payer do for a living?

Is there anything else I should know?

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